

[Date]

To: [Name of Administrative Agent]
[Address of Administrative Agent]
(as Administrative Agent for the Lenders)

Re: Amendment to the Guarantee Agreement dated [Original Date]

Dear Sir/Madam,

1. We refer to the [Name of Credit Agreement] dated [Date] (the "Credit Agreement") among [Borrower Name], the Lenders party thereto, and [Agent Name] as Administrative Agent, and the Guarantee Agreement dated [Date] (the "Guarantee").

2. Definitions used in the Credit Agreement shall have the same meaning when used in this letter unless otherwise defined herein.

3. Pursuant to Section [Number] of the Credit Agreement, the undersigned Guarantor and the Administrative Agent hereby agree to amend the Guarantee as follows:

- [Insert specific description of the amendment, e.g., extension of expiry date, change in maximum guaranteed amount, or joinder of new guarantor].
- [Insert additional amendment details if applicable].

4. Save as amended by this letter, the Guarantee shall remain in full force and effect. This amendment is limited precisely as written and shall not be deemed to be a consent to any other amendment or modification of the Guarantee or any other Loan Document.

5. This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Please confirm your agreement to the terms of this letter by signing and returning the enclosed copy.

Yours faithfully,

For and on behalf of
[Name of Guarantor]

By: _____
Name: [Name of Authorized Signatory]
Title: [Title]

Agreed and Accepted:

For and on behalf of
[Name of Administrative Agent]

By: _____

Date: [Date]