

[Lender Letterhead]

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

Re: Comfort Letter for [Project Name/Loan Reference Number]

To Whom It May Concern,

We, [Name of Lending Institution], confirm that we are the primary senior lender for [Borrower Name] (the "Borrower") in connection with the financing of [Project Description/Property Address].

At present, we have approved a senior credit facility in the amount of \$[Amount] for the aforementioned project. This facility is subject to the terms and conditions set forth in our executed Loan Agreement dated [Date].

We are aware that the Borrower is seeking additional [Mezzanine/Secondary] financing from [Name of Secondary Party]. We hereby acknowledge the proposed secondary financing and confirm that, as of the date of this letter, the Borrower is in good standing with all primary loan covenants.

Please note that this letter is provided for informational purposes only and does not constitute a commitment to any third party, nor does it modify the terms of our existing agreements with the Borrower. This letter is not a guarantee of payment or performance.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Name of Lending Institution]