

Date: [Insert Date]

To:

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

Re: Offer of Green Retrofit Credit Facility

Dear [Contact Person Name],

We are pleased to confirm that [Lender Name] ("Lender") has approved a Green Retrofit Credit Facility ("Facility") for [Borrower Name] ("Borrower") under the following terms and conditions:

1. Facility Amount: [Insert Amount and Currency]

2. Purpose: The proceeds of this Facility shall be used exclusively for energy efficiency upgrades, renewable energy installations, and sustainable building improvements as detailed in the attached Green Project Plan.

3. Interest Rate: [Insert Rate]% per annum. A "Green Discount" of [Insert Basis Points] may be applied subject to the Borrower providing evidence of achieving [Insert Specific Energy Rating/Standard].

4. Availability Period: From [Start Date] to [End Date].

5. Repayment Term: [Insert Number] months/years, payable in [Monthly/Quarterly] installments starting from [Insert Date].

6. Security: [Insert Details of Collateral or Guarantees, if applicable].

7. Green Covenants: The Borrower agrees to:

- Maintain the property in accordance with [Insert Environmental Standard].
- Provide annual energy performance reports to the Lender.
- Allow the Lender or its agents to inspect the retrofitted assets upon reasonable notice.

8. Fees: [Insert Arrangement Fees, Commitment Fees, or Legal Fees].

9. Conditions Precedent: This offer is subject to the execution of formal legal documentation and the receipt of [Insert Required Documents, e.g., Energy Audits, Board Resolutions].

Please indicate your acceptance of these terms by signing and returning the enclosed copy of this letter by [Insert Expiry Date].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

Acknowledgment and Acceptance:

We hereby accept the terms and conditions outlined in this Facility Letter.

For and on behalf of **[Borrower Name]**:

Signature: _____

Name: [Insert Name]

Title: [Insert Title]

Date: [Insert Date]