

[Date]

[Executive Name]

[Job Title]

[Company Name]

Subject: Invitation to Private Executive Retirement Planning Seminar

Dear [Executive Name],

As you continue to lead [Company Name] toward its long-term goals, we invite you to take a moment to focus on your own future security. We are pleased to invite you to an exclusive seminar titled "Strategic Wealth & Retirement Planning for Corporate Executives."

This session is designed specifically for senior leadership to address the complexities of high-level retirement planning, including:

- Optimizing executive equity compensation and stock options.
- Tax-efficient distribution strategies for deferred compensation.
- Estate planning and wealth preservation techniques.
- Healthcare and insurance considerations for post-corporate life.

**Event Details:**

Date: [Date]

Time: [Time]

Location: [Venue/Virtual Link]

Keynote Speaker: [Speaker Name/Title]

Space is limited to a small group of peers to ensure a private and productive environment. Please RSVP by [Deadline Date] by replying to this email or contacting [Contact Name] at [Phone Number].

We look forward to helping you navigate the next chapter of your professional and personal journey.

Sincerely,

[Your Name]

[Your Title]

[Organization Name]