

[Date]

[Recipient Name]

[Recipient Address]

[City, State, Zip Code]

Dear [Recipient Name],

Do you know how much of your retirement savings will actually end up with the government? Taxes can be one of the largest expenses you face during your retirement years if you do not have a proactive plan in place.

We are pleased to invite you to an exclusive educational seminar: "**Tax-Efficient Retirement Planning: Strategies to Keep More of Your Money.**"

During this session, we will discuss:

- Ways to reduce taxes on your Social Security benefits.
- Strategies for managing Required Minimum Distributions (RMDs).
- The difference between tax-deferred and tax-free retirement accounts.
- How current tax laws may impact your long-term legacy.

Event Details:

Date: [Event Date]

Time: [Event Time]

Location: [Venue Name/Address]

Speaker: [Speaker Name/Title]

Seating is limited to ensure an interactive environment. Please RSVP by [RSVP Deadline Date] by calling [Phone Number] or visiting [Website URL].

There is no cost or obligation to attend. We look forward to helping you plan for a more secure and tax-efficient future.

Sincerely,

[Your Name]

[Your Company Name]

[Your Phone Number]