

[Bank Name]
[Department Name]
[Address Line 1]
[City, State, Zip Code]

[Date]

[Client Name]
[Client Address Line 1]
[City, State, Zip Code]

Dear [Client Name],

Subject: Invitation to [Tier Name] Private Banking

It is a pleasure to recognize your continued trust and growing relationship with [Bank Name]. In view of your significant portfolio and sophisticated financial requirements, we are honored to invite you to join our most exclusive service tier: **[Tier Name] Private Banking**.

As a member of this elite tier, you will receive a higher level of personalized attention and access to a bespoke suite of financial services, including:

- A Dedicated Senior Private Banker and a team of specialists.
- Preferential rates on global investment products and credit facilities.
- Customized wealth management, estate planning, and tax advisory services.
- Exclusive access to private equity opportunities and global market insights.
- Complimentary concierge services and invitations to private lifestyle events.

Your transition to this tier is a reflection of your success, and we are committed to providing the discretion and excellence you deserve. Your newly assigned Senior Private Banker, [Banker Name], will contact you within the next few days to discuss the transition process and the new benefits available to you.

Should you wish to speak with us immediately, please contact our dedicated executive line at [Phone Number] or email us at [Email Address].

We look forward to elevating our partnership to this new level of excellence.

Sincerely,

[Signature]
[Sender Name]
[Title/Position]
[Bank Name]