

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Invitation to Executive Private Banking Status

Dear [Client Last Name],

It is my distinct pleasure to inform you that your relationship with [Bank Name] has been upgraded to Executive Private Banking status. This transition reflects our appreciation for your continued loyalty and the significant growth of your financial portfolio with us.

As an Executive Private Banking client, you are now entitled to a premium suite of bespoke services, including:

- A dedicated Private Wealth Manager to oversee your financial strategy.
- Priority processing for all international and domestic transactions.
- Exclusive access to specialized investment opportunities and credit facilities.
- Preferential rates on foreign exchange and lending products.
- Complimentary access to our global airport lounge network and lifestyle concierge.

Your new dedicated Relationship Manager is [Manager Name], who can be reached directly at [Phone Number] or [Email Address]. They will contact you shortly to introduce themselves and conduct a comprehensive review of your financial objectives.

Thank you for choosing [Bank Name] as your trusted financial partner. We look forward to supporting your continued success.

Sincerely,

[Sender Name]

[Title]

[Bank Name]