Subject: Confirmation of Beneficiary Designation Update

Dear [Client Name],

This letter is to formally confirm that we have completed the requested updates to the beneficiary designations for your wealth management account(s) listed below:

Account Number(s): [Account Numbers]

The revisions were processed on [Date] and are now active in our records. Please find the updated details of your primary and contingent beneficiaries below:

- **Primary Beneficiary:** [Name] - [Percentage]%
- **Contingent Beneficiary:** [Name] - [Percentage]%

We recommend that you keep a copy of this confirmation with your estate planning documents. It is important to review your beneficiary designations periodically or following major life events such as marriage, birth, or changes in legislation.

If you have any questions regarding these changes or would like to review your overall financial plan, please contact your Wealth Manager directly at [Phone Number] or [Email Address].

Thank you for your continued trust in our services.

Sincerely,

[Wealth Manager Name]
[Company Name]
[Date]