

[Date]

[Client Name]

[Client Address]

[City, State, Zip Code]

Subject: Welcome to Platinum Tier Private Banking

Dear [Client Name],

It is a pleasure to formally welcome you to the Platinum Tier of [Bank Name] Private Banking. This invitation-only level is reserved for our most distinguished clients, reflecting the significance of your relationship with our institution.

As a Platinum Tier member, you now have access to a bespoke suite of financial services designed to preserve and grow your wealth. Your dedicated Private Banker, [Banker Name], will serve as your primary point of contact for all your financial needs, supported by a team of investment strategists and tax specialists.

Your exclusive benefits include:

- Personalized wealth management and portfolio construction.
- Preferential interest rates on deposits and custom credit solutions.
- Priority 24/7 global concierge and travel assistance.
- Complimentary access to private airport lounges and exclusive events.
- Zero fee structures on international wire transfers and currency exchanges.

Your new Platinum Private Banking credentials and detailed handbook will arrive via secure courier within three business days. In the meantime, should you have any immediate requirements, please contact your Private Banker directly at [Phone Number] or [Email Address].

Thank you for choosing [Bank Name] as your partner in wealth management. We look forward to supporting your continued financial success.

Sincerely,

[Signature]

[Sender Name]

[Title]

[Bank Name]