

CONFIDENTIAL

[Date]
[Board of Directors]
[Holding Company Name]
[Street Address]
[City, State, Zip Code]

Subject: Notification of Holding Company Supervisory Rating

Dear Members of the Board:

This letter provides formal notification of the supervisory rating assigned to [Holding Company Name] following the inspection/assessment concluded on [Date].

Based on our review, the company has been assigned the following ratings under the [Specify Rating System, e.g., RFI/C(D) or LBO] framework:

- **Composite Rating:** [Rating]
- **Component Rating 1: [e.g., Risk Management]:** [Rating]
- **Component Rating 2: [e.g., Financial Condition]:** [Rating]
- **Component Rating 3: [e.g., Potential Impact]:** [Rating]

The Composite Rating reflects the overall condition of the holding company. A rating of [Rating Number] indicates [Brief Definition of Rating]. The primary drivers for these ratings include:

- [Key Driver 1]
- [Key Driver 2]
- [Key Driver 3]

The Board of Directors is expected to review the findings outlined in the attached Report of Inspection. Please provide a written response by [Deadline Date] detailing the corrective actions taken or planned to address the identified deficiencies.

This rating is considered confidential supervisory information and must not be disclosed to any unauthorized parties except as permitted by law or regulation.

If you have any questions regarding this notification, please contact [Point of Contact Name] at [Phone Number/Email].

Sincerely,

[Signature]
[Name of Principal Officer]
[Title]
[Regulatory Agency/Organization Name]

Enclosure: Report of Inspection