

[Date]

[Shareholder/Investor Name]

[Address Line 1]

[Address Line 2]

RE: Request for Binding Capital Injection Commitment

Dear [Name of Contact Person],

Following our recent discussions regarding the growth strategy and financial requirements of [Company Name] (the "Company"), we are formally writing to request a formal commitment for a capital injection.

To support the Company's [mention purpose, e.g., upcoming expansion, working capital needs, or regulatory requirements], the Board of Directors has identified a total funding requirement of [Amount and Currency].

We are requesting your commitment to contribute [Amount] toward this round of funding. This injection is proposed to be structured as [mention type, e.g., common equity, preferred shares, or convertible debt] at a valuation of [Valuation, if applicable].

This commitment is essential to ensure the Company maintains sufficient liquidity and meets its strategic milestones for the [Year/Period] fiscal period. We kindly request that you confirm your commitment by signing the acknowledgment below or providing a formal Letter of Intent by [Deadline Date].

Attached to this letter, please find the updated [Business Plan/Financial Projections] and the proposed Terms Sheet for your review.

We look forward to your continued support in the growth of the Company.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Company Name]

Acknowledgment of Commitment

I, [Investor Name], hereby confirm my intent to commit a capital injection of [Amount] to [Company Name], subject to final legal documentation and due diligence.

Signature: _____ Date: _____