

[Date]

[Recipient Name/Regulator Name]

[Department/Division]

[Address Line 1]

[City, State, Zip Code]

**RE: Declaration of Compliance with Capital Adequacy Consent Order - [Case/Order Number]**

To Whom It May Concern,

This letter serves as a formal declaration by [Institution Name] regarding the Consent Order issued by [Regulatory Body] on [Date of Order].

Pursuant to the requirements set forth in Section [Number] of the Consent Order, the Board of Directors and Management hereby certify that:

- The Institution has achieved and currently maintains the minimum Tier 1 Leverage Ratio of [Percentage]% and a Total Risk-Based Capital Ratio of [Percentage]%.
- A comprehensive Capital Plan has been adopted and submitted to the [Regulatory Body], outlining strategies to maintain these ratios during the effective period of the Order.
- The Institution has implemented internal controls to ensure ongoing monitoring of capital adequacy and asset quality.
- All financial reports submitted for the period ending [Date] accurately reflect the institution's capital position in accordance with Regulatory Accounting Principles.

We declare under penalty of perjury that the information contained in this declaration and any supporting documentation attached hereto is true, correct, and complete to the best of our knowledge.

Sincerely,

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[Name of Authorized Signatory]

[Title, e.g., CEO/Chairman of the Board]

[Institution Name]

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[Name of Authorized Signatory]

[Title, e.g., Chief Financial Officer]

[Institution Name]