

Date: [Insert Date]

[Recipient Name]

[Recipient Title]

[Company/Entity Name]

[Address Line 1]

[Address Line 2]

Subject: Acknowledgment of Regulation D Compliance Requirements

Dear [Recipient Name],

This letter serves as formal acknowledgment that [Investor/Entity Name] (the "Investor") understands and agrees to comply with the requirements set forth under Regulation D of the Securities Act of 1933, as amended, in connection with the offering of [Insert Name of Security/Investment].

By signing this document, the Investor acknowledges the following:

- **Accredited Investor Status:** The Investor confirms they meet the criteria of an "accredited investor" as defined in Rule 501(a) of Regulation D.
- **Restricted Securities:** The Investor understands that the securities have not been registered under the Securities Act and are being offered via a private placement exemption.
- **Resale Limitations:** The Investor acknowledges that these securities are "restricted" and cannot be resold or transferred without proper registration or an applicable exemption.
- **Investment Purpose:** The Investor confirms that the securities are being acquired for investment purposes only and not with a view toward distribution.
- **Access to Information:** The Investor confirms they have received all necessary financial information and had the opportunity to ask questions regarding the terms and conditions of this offering.

The Investor agrees to indemnify and hold harmless [Issuing Company Name] against any losses arising from a breach of these representations.

Sincerely,

[Authorized Signature]

[Printed Name]

[Title/Capacity]

Accepted and Agreed:

For: [Issuing Company Name]

By: _____

Date: [Insert Date]