[Lender Company Name]
[Lender Address]
[City, State, Zip Code]
[Date]

RE: Multifamily Bridge Loan Pre-Qualification Letter

To Whom It May Concern,

Based on our preliminary review of the financial information provided by [Borrower Name/Entity Name], [Lender Company Name] is pleased to confirm that the Borrower is pre-qualified for a multifamily bridge loan for the acquisition or refinancing of the following property:

Property Name: [Property Name]
Property Address: [Property Address]
Number of Units: [Total Units]

The proposed loan terms are as follows:

- **Loan Amount:** Up to $[Dollar Amount]
- **Loan-to-Cost (LTC):** [Percentage]%
- **Loan-to-Value (LTV):** [Percentage]%
- **Initial Term:** [Number] Months
- **Extension Options:** [Number and Duration]
- **Interest Rate:** [Index + Spread]%
- **Recourse:** [Non-Recourse / Recourse]

This pre-qualification is based on our initial assessment of the Borrower's creditworthiness, experience, and the preliminary property data provided. This letter is not a formal commitment to lend. Final approval is subject to a full underwriting process, including but not limited to:

- Satisfactory appraisal and site inspection
- Review of final property operating statements and rent rolls
- Third-party reports (Environmental Phase I, PCR)
- Verification of liquidity and net worth
- Final approval by our Investment Committee

This pre-qualification is valid until [Expiration Date]. We look forward to working with you toward a successful closing.

Sincerely,

[Signature]
[Name of Loan Officer]
[Title]

[Phone Number]
[Email Address]