

[Lender Name]
[Lender Address]
[City, State, Zip Code]
[Phone Number]
[Email Address]

[Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: LETTER OF PRE-QUALIFICATION FOR SECURED EQUITY BRIDGE LOAN

Dear [Borrower Name],

Based on our preliminary review of the financial information provided, [Lender Name] is pleased to confirm that you have been pre-qualified for a Secured Equity Bridge Loan under the following estimated terms:

- **Loan Amount:** Up to \$[Amount]
- **Collateral Property:** [Address of Subject Property]
- **Estimated Loan-to-Value (LTV):** [Percentage]%
- **Proposed Term:** [Number of Months]
- **Interest Rate:** [Rate]% (Interest-only)

This pre-qualification is based on the current equity position of the collateral property and your stated financial profile. This letter is intended to demonstrate your financial capacity to potential sellers or partners during the acquisition process.

Please note that this letter is not a formal commitment to lend. Final approval is subject to the following conditions:

1. Completion and verification of a formal loan application.
2. Certified appraisal of the collateral property satisfactory to the lender.
3. Clear title report and proof of valid insurance.
4. Verification of liquidity and exit strategy for repayment.
5. Review of final purchase contracts (if applicable).

This pre-qualification is valid until [Expiration Date]. We look forward to working with you toward a successful closing.

Sincerely,

[Signature]
[Name of Loan Officer]

[Title]

[Lender Institution Name]