

Date: [Date]

To: [Borrower Name]

Address: [Borrower Address]

RE: CONDITIONAL PRE-APPROVAL FOR MULTI-FAMILY INVESTMENT FINANCING

Dear [Borrower Name],

We are pleased to inform you that based on our preliminary review of your financial information, [Lender Name] has conditionally pre-approved you for a multi-family investment loan.

Loan Terms:

- **Maximum Loan Amount:** \$[Amount]
- **Property Type:** Multi-Family (Residential/Commercial)
- **Estimated Interest Rate:** [Rate]%
- **Loan Term:** [Number of Months/Years]
- **Estimated Loan-to-Value (LTV):** [Percentage]%

Subject Property: [Property Address or "To Be Determined"]

Conditions for Final Approval:

1. Full executed purchase agreement for the subject property.
2. Satisfactory professional appraisal showing sufficient value and market rents.
3. Review and approval of property operating statements and current rent rolls.
4. Satisfactory environmental reports and property inspections.
5. Verification of liquid assets for down payment and closing costs.
6. No material change in the borrower's financial position or credit profile.

This letter is a conditional pre-approval and does not constitute a formal commitment to lend. Final approval is subject to a full underwriting review of the borrower and the collateral property.

This pre-approval expires on [Expiration Date].

Sincerely,

[Signature]

[Loan Officer Name]

[Title]

[Lender Name]