

[Lending Institution Name]
[Street Address]
[City, State, Zip Code]
[Phone Number]

Date: [Current Date]

To: [Borrower Name]
[Borrower Address]
[City, State, Zip Code]

RE: STRATEGIC ASSET AMORTIZATION LOAN PRE-APPROVAL

Dear [Borrower Name],

We are pleased to inform you that based on our preliminary review of your financial documentation and asset portfolio, [Lending Institution Name] has pre-approved you for a Significant Asset Amortization Loan.

Loan Terms and Conditions:

- **Maximum Loan Amount:** \$[Amount]
- **Asset Type:** [Description of Asset to be Amortized]
- **Estimated Interest Rate:** [Rate]%
- **Amortization Period:** [Number of Months/Years]
- **Repayment Structure:** [Monthly/Quarterly/Annual] installments

This pre-approval is based on the current valuation of the following assets: [List Major Assets].

Please note that this letter is not a final commitment to lend. Final approval is subject to the following conditions:

1. Formal third-party appraisal of the designated asset(s).
2. Verification of clear title and absence of undisclosed liens.
3. Final review of updated financial statements and tax returns.
4. No material adverse change in your financial condition or the market value of the asset.

This pre-approval is valid until [Expiration Date].

We look forward to proceeding with this transaction. Should you have any questions, please contact [Loan Officer Name] at [Phone/Email].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lending Institution Name]