

Date: [Date]

To: [Investor Name]

Address: [Investor Address]

Subject: Conditional Approval for Investment in [Project Name]

Dear [Investor Name],

We are pleased to inform you that your subscription request for [Number of Units/Shares] in **[Project Name / Entity Name]** has been conditionally approved for a total investment amount of **[\$[Amount]]**.

This approval is subject to the satisfaction of the following outstanding conditions:

- Receipt of the fully executed Subscription Agreement.
- Verification of Accredited Investor status (if applicable).
- Completion and approval of AML/KYC background checks.
- Receipt of cleared funds via wire transfer to the designated escrow account.
- [Additional Condition, e.g., Signed Operating Agreement].

Please ensure that all required documentation and funds are submitted no later than **[Deadline Date]**. Failure to meet these conditions by the specified date may result in the forfeiture of your investment slot to the waitlist.

Once all conditions have been satisfied, we will issue a formal Confirmation of Investment and provide access to the Investor Portal.

If you have any questions, please contact [Contact Name] at [Phone Number] or [Email Address].

Sincerely,

[Authorized Signatory Name]

[Title]

[Syndication Firm Name]