

PRIVATE AND CONFIDENTIAL

Date: [Insert Date]

[Borrower Name]
[Borrower Address]
[City, State, Zip Code]

Re: Commitment for Bridge Loan Financing

Dear [Name of Contact Person],

We are pleased to advise you that [Lender Name] ("Lender") hereby commits to provide a bridge loan facility ("Loan") to [Borrower Name] ("Borrower") in an aggregate principal amount of \$[Amount] subject to the terms and conditions set forth below.

1. Loan Terms

- **Principal Amount:** \$[Amount]
- **Purpose:** [Insert purpose, e.g., interim financing for acquisition of property located at XYZ]
- **Interest Rate:** [Rate]% per annum
- **Maturity Date:** [Number] months from the date of funding
- **Repayment:** [Insert repayment terms, e.g., Interest only monthly, principal due at maturity]

2. Fees and Security

- **Commitment Fee:** \$[Amount] payable upon execution of this letter.
- **Collateral:** The Loan will be secured by a first-priority lien on [Description of assets/property].

3. Conditions Precedent

The Lender's obligation to fund the Loan is subject to the following conditions:

- Execution of definitive loan documentation satisfactory to the Lender.
- Completion of satisfactory due diligence by the Lender.
- No material adverse change in the Borrower's financial condition.
- Receipt of [Insert specific requirement, e.g., Title Insurance/Appraisal].

4. Expiration of Commitment

This commitment will expire on [Date] unless the Loan is closed or the Lender agrees to an extension in writing.

5. Governing Law

This letter shall be governed by and construed in accordance with the laws of the State of [State Name].

Please indicate your acceptance of these terms by signing and returning a copy of this letter by [Deadline Date].

Sincerely,

[Signature]

[Name of Authorized Signatory]

[Title]

[Lender Name]

ACCEPTED AND AGREED:

By: _____

Name: [Name of Borrower Representative]

Title: [Title]

Date: _____