

[Company Header/Logo]

[Date]

[Borrower Name]

[Borrower Address]

[City, State, Zip Code]

RE: Amendment to Commitment Letter - [Project/Loan Reference Number]

Dear [Borrower Contact Name],

This letter serves as an amendment to the original Commitment Letter dated [Original Date]. [Lender Name] ("Lender") is pleased to notify you that we have approved an extension of the expiration date and an amendment to certain terms and conditions regarding the financing for [Project Name].

1. Extension of Expiration Date

The current expiration date of [Original Expiration Date] is hereby extended to [New Expiration Date]. All conditions precedent to closing must be satisfied on or before this new date, or this commitment shall expire at the Lender's discretion.

2. Amended Terms

The following terms and conditions of the original Commitment Letter are hereby modified as follows:

- **Interest Rate:** [New Interest Rate or Spread]
- **Fees:** [Detail any extension fees or modified closing costs]
- **Covenants:** [Detail any new or revised financial covenants]
- **Other:** [Specify any other modified terms]

3. Ratification

Except as expressly modified by this letter, all other terms, conditions, and provisions of the original Commitment Letter remain in full force and effect.

4. Acceptance

To accept these amended terms, please sign and return a copy of this letter to the Lender by [Deadline Date], along with the required extension fee of [Amount].

We look forward to a successful closing.

Sincerely,

[Authorized Signatory Name]

[Title]

[Lender Name]

ACKNOWLEDGED AND AGREED:

[Borrower Representative Signature]

[Print Name and Title]

[Date]