Date: [Insert Date]

To: [New Mortgage Company Name]
From: [Current Lender Name]
Subject: Rate Lock Transfer and Conforming to Jumbo Conversion Letter

Borrower Name(s): [Insert Borrower Names]
Property Address: [Insert Property Address]
Loan Number: [Insert Loan Number]

To Whom It May Concern,

This letter serves as formal notification regarding the transfer of the interest rate lock for the above-referenced loan. The initial rate lock was established under Conforming loan guidelines; however, due to an increase in the loan amount or a change in program eligibility, the loan has been converted to a Jumbo loan product.

The details of the transferred rate lock are as follows:

- Locked Interest Rate: [Insert Rate]%
- Original Lock Date: [Insert Date]
- Lock Expiration Date: [Insert Date]
- Original Loan Amount (Conforming): $[Insert Amount]
- Updated Loan Amount (Jumbo): $[Insert Amount]
- Loan Term: [Insert Term, e.g., 30-Year Fixed]

We confirm that the original lock pricing and expiration period will be honored under the Jumbo program guidelines, subject to any applicable pricing adjustments for Jumbo product specifications. All necessary documentation regarding the lock commitment is attached for your records.

Please update your systems to reflect the transition from Conforming to Jumbo status while maintaining the locked interest rate as specified above.

Sincerely,

[Your Name/Authorized Signatory]
[Your Title]
[Company Name]
[Phone Number]
[Email Address]