

[Your Name]
[Your Address]
[City, State, Zip Code]
[Your Phone Number]
[Your Email Address]

[Date]

[New Mortgage Servicer Name]
[New Servicer Address]
[City, State, Zip Code]

Re: Post-Transfer Escrow History Evaluation Request
Account Number: [Your Mortgage Account Number]
Property Address: [Property Address]

To Whom It May Concern,

I am writing to formally request a thorough evaluation of my escrow history following the recent transfer of my mortgage loan from [Name of Previous Servicer] to [Name of Current Servicer], effective [Date of Transfer].

Since the transfer, I have noted discrepancies regarding my escrow balance and projected payments. I am requesting a detailed Post-Transfer Escrow Analysis to ensure the following:

- That all funds held in escrow by the previous servicer were correctly transferred and credited to my new account.
- That the current monthly escrow installment accurately reflects my property tax and insurance obligations.
- That any surplus or shortage has been calculated based on the actual history transferred from the prior servicer.

Please provide a copy of the Escrow Disclosure Statement resulting from this evaluation within 30 days. If any adjustments are made to my monthly payment, please provide a clear breakdown of the changes.

I have attached the final escrow statement from my previous servicer for your reference. Thank you for your prompt attention to this matter.

Sincerely,

[Your Signature]

[Your Printed Name]