

[Date]

[Recipient Name/Institution]

[Recipient Address]

[City, State, Zip Code]

**RE: Verification of Assets for [Name of Trust]**

To Whom It May Concern,

This letter serves to formally verify the assets held within the following trust account managed by [Name of Financial Institution/Law Firm]:

- **Trust Name:** [Full Name of Trust]
- **Trust Date:** [Date Trust was Established]
- **Account Number:** [Account Number]
- **Current Trustee(s):** [Name of Trustee(s)]

As of [Current Date], the total market value of the assets held in this account is **[\$Amount]**. The assets consist of the following:

- Cash and Cash Equivalents: **[\$Amount]**
- Marketable Securities (Stocks/Bonds): **[\$Amount]**
- Other Assets: [Description/Amount]

We confirm that the account is currently in good standing and the funds are held in accordance with the terms of the trust agreement. [Optional: State any restrictions on withdrawals if applicable].

Should you require any further documentation or information regarding this account, please contact the undersigned at [Phone Number] or [Email Address].

Sincerely,

[Signature]

[Printed Name]

[Title/Position]

[Institution Name]