

[CPA Firm Name]
[CPA License Number]
[Address]
[City, State, Zip Code]
[Phone Number]
[Email Address]

[Date]

[Lender or Recipient Name]
[Organization Name]
[Address]
[City, State, Zip Code]

RE: Verification of Trust Income for [Beneficiary Name]

To Whom It May Concern,

I am writing this letter at the request of [Beneficiary Name] to verify the income received from the [Name of Trust]. I am a Certified Public Accountant licensed to practice in the state of [State Name].

I have reviewed the trust agreement, relevant tax returns, and distribution records for the aforementioned trust. Based on my review, I can confirm the following information regarding the income distributed to [Beneficiary Name]:

- **Trust Name:** [Full Legal Name of Trust]
- **Frequency of Distributions:** [e.g., Monthly / Quarterly / Annually]
- **Historical Income (Year [Year]):** \$[Amount]
- **Current Year-to-Date Income:** \$[Amount]
- **Anticipated Future Distributions:** \$[Amount] per [Period]

Based on the terms of the trust and its current asset performance, it is expected that these distributions will continue for a period of at least [Number] years, provided the trust assets perform as projected and the terms of the trust remain unchanged.

Please note that this letter is based on the information provided to me as of this date. It does not constitute a guarantee of future market performance or a commitment of future distributions by the Trustee.

If you require any further documentation or have additional questions, please do not hesitate to contact my office.

Sincerely,

[Signature]
[CPA Printed Name]
[Title]