

[Date]

[Recipient Name]

[Recipient Address]

[City, State, Zip Code]

RE: Verification of Trust Income Distribution

To Whom It May Concern,

I am writing in my capacity as the Fiduciary/Trustee of the [Full Name of Trust] (the "Trust").

This letter serves to verify the distributions of income made to [Beneficiary Name], who is a beneficiary of the aforementioned Trust. For the period beginning [Start Date] and ending [End Date], the following distributions have been made:

- **Frequency of Payments:** [e.g., Monthly/Quarterly/Annual]
- **Gross Amount Distributed:** \$[Amount]
- **Total Income for Calendar Year to Date:** \$[Amount]

The income distributed is derived from [Type of Assets, e.g., investments, rental properties, interest]. These payments are [check one: expected to continue indefinitely / scheduled to terminate on Date].

Please note that this income may be subject to federal and state taxes, and the beneficiary will receive a Schedule K-1 (Form 1041) at the end of the fiscal year for tax reporting purposes.

If you require any further documentation or have additional questions regarding these distributions, please contact me directly at [Phone Number] or [Email Address].

Sincerely,

[Signature]

[Printed Name of Trustee]

[Title, e.g., Trustee/Successor Trustee]

[Trustee Address]