

[Financial Advisor Name]
[Firm Name]
[Address]
[City, State, Zip Code]
[Phone Number]
[Email]

[Date]

[Recipient Name/Lending Institution]
[Address]
[City, State, Zip Code]

RE: Verification of Trust Income for [Beneficiary Name]

To Whom It May Concern,

I am writing this letter in my capacity as the Financial Advisor for [Trust Name]. I am providing this information at the request of [Beneficiary Name] to verify the recurring income received from the aforementioned trust.

According to our records, [Beneficiary Name] is a designated beneficiary of the trust. The trust is currently in good standing and is managed according to the governing trust documents.

The details regarding the income distributions are as follows:

- **Distribution Frequency:** [Monthly/Quarterly/Annually]
- **Current Distribution Amount:** \$[Amount]
- **Start Date of Distributions:** [Date]
- **Projected Duration:** [Number of years/Lifetime/Until a specific date]

Based on the current asset allocation and the terms of the trust, it is expected that these distributions will continue at this level for the foreseeable future, subject to market conditions and the provisions of the trust agreement.

Please feel free to contact me directly at [Phone Number] if you require any further documentation or clarification.

Sincerely,

[Signature]

[Printed Name]
[Title]
[License/Credential Number]