

[Tax Preparer Name/Firm Name]
[Address Line 1]
[Address Line 2]
[City, State, Zip Code]
[Phone Number]
[Date]

[Recipient Name/Lending Institution]
[Address Line 1]
[Address Line 2]
[City, State, Zip Code]

RE: Verification of Trust Income for [Taxpayer/Client Name]

To Whom It May Concern,

I am writing this letter at the request of [Taxpayer Name] to verify the income received from the [Name of Trust]. I have served as the tax preparer for [Taxpayer Name] for the past [Number] years.

Based on the federal income tax returns filed for the years [Year] and [Year], the taxpayer has received distributions from the aforementioned trust as follows:

- Tax Year [Year]: \$[Amount]
- Tax Year [Year]: \$[Amount]

The trust is categorized as a [Type of Trust, e.g., Irrevocable/Revocable] trust. Based on the trust documents provided to my office and the historical consistency of payments, it is expected that these distributions will continue for the foreseeable future, specifically for at least the next three years.

Please note that this letter is provided for informational purposes based on the tax records available at this time. It does not constitute a guarantee of future income or a financial audit of the trust's assets.

Should you require further information, please contact my office at [Phone Number].

Sincerely,

[Signature]

[Printed Name]
[Title/Credentials, e.g., CPA, EA]
[PTIN, if applicable]