

SUBORDINATION AND PARTIAL RELEASE OF LIEN (MINERAL LEASE)

Date: [Insert Date]

Lienholder: [Insert Name of Bank or Lending Institution]

Lienholder Address: [Insert Address]

Lessee: [Insert Name of Oil/Gas Company]

Lessee Address: [Insert Address]

Lessor/Mortgagor: [Insert Property Owner Name]

Property Description: [Insert Legal Description of Land and Reference to Deed of Trust/Mortgage Recording Info]

RE: Subordination of Lien to Oil, Gas, and Mineral Lease

To Whom It May Concern:

The undersigned Lienholder is the owner and holder of a mortgage, deed of trust, or other security instrument executed by Lessor/Mortgagor, recorded in Volume [Number], Page [Number] of the Official Records of [Insert County Name] County, State of [Insert State].

For valuable consideration, the receipt of which is hereby acknowledged, Lienholder hereby agrees to subordinate its lien and security interest to that certain Oil, Gas, and Mineral Lease dated [Insert Date of Lease], between [Insert Lessor Name] and [Insert Lessee Name], covering the mineral interests in the property described above.

Furthermore, Lienholder hereby grants a Partial Release of the Lien only insofar as it pertains to the production of oil, gas, and other minerals and the proceeds derived therefrom under the terms of said Lease. This release shall ensure that the Lease remains in full force and effect regardless of any subsequent foreclosure of the Lienholder's security instrument.

This agreement shall be binding upon the Lienholder and its successors and assigns. All other terms and conditions of the original mortgage or deed of trust remain in full force and effect as to the surface estate and any interests not specifically addressed herein.

Executed this [Day] day of [Month], [Year].

Lienholder:

By: [Authorized Signatory Name]

Title: [Title of Signatory]

ACKNOWLEDGMENT

STATE OF [State]
COUNTY OF [County]

This instrument was acknowledged before me on [Date] by [Signatory Name] as [Title] of
[Lienholder Name].

Notary Public, State of [State]