

Date: [Insert Date]

RE: Successor in Interest Liability Release

Account Number: [Insert Account Number]

Property Address: [Insert Property Address]

To [Name of Financial Institution/Lender],

I, [Your Name], have been formally recognized as the Successor in Interest for the above-referenced account following the [Death/Transfer of Title] of the original borrower, [Original Borrower Name].

This letter serves as a formal request and agreement regarding the assumption of interest in the property without the assumption of personal liability for the underlying debt. By signing this document, I acknowledge the following:

- I am the legal Successor in Interest to the subject property.
- I wish to receive information regarding the mortgage account, including statements and loss mitigation options.
- I understand that I am not personally liable for the repayment of the mortgage loan unless I formally execute a loan assumption agreement.
- The lender retains its security interest in the property and maintains the right to foreclose should payments not be made.

Please update your records to reflect my status. I request that all future correspondence regarding this account be sent to the address listed below.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Mailing Address]

[Your Phone Number]

[Your Email Address]

Notary Acknowledgement

State of _____

County of _____

Subscribed and sworn to before me this ____ day of _____, 20 ____.

Notary Public Signature