

[Date]

Department of Veterans Affairs

[Regional Office Address]

[City, State, Zip Code]

RE: Financial Counseling Recommendation for [Veteran's Full Name]

VA File Number: [File Number/Last 4 of SSN]

To Whom It May Concern,

I am writing to formally recommend that [Veteran's Name] receive financial counseling services through the Department of Veterans Affairs. As [Your Relationship to Veteran/Professional Title], I have had the opportunity to review the Veteran's current financial situation and believe these services are necessary for their long-term stability.

Currently, the Veteran is experiencing financial challenges related to [mention specific reasons, e.g., transition to civilian life, medical expenses, debt management, or budgeting difficulties]. It is my professional opinion that professional financial guidance will assist the Veteran in managing their benefits effectively and achieving financial independence.

Specifically, I recommend counseling focus on the following areas:

- Budget development and management
- Debt reduction strategies
- Understanding and maximizing VA financial benefits
- Long-term savings and retirement planning

Providing these resources will significantly mitigate the risk of financial hardship and improve the Veteran's overall well-being. Thank you for your time and for your commitment to supporting those who served.

Sincerely,

[Your Signature]

[Your Printed Name]

[Your Title/Organization]

[Your Phone Number]

[Your Email Address]