

OFFER IN COMPROMISE CONSULTING AGREEMENT

Date: [Insert Date]

BETWEEN:

[Consultant Name/Firm Name]

[Address]

[City, State, Zip Code]

AND:

[Client Name]

[Address]

[City, State, Zip Code]

1. SCOPE OF SERVICES

The Consultant agrees to provide professional consulting services to assist the Client in preparing and submitting an Offer in Compromise (OIC) to the Internal Revenue Service (IRS) or relevant state taxing authority. Services include financial analysis, document review, preparation of Form 656 and Form 433-A/B, and representation during the evaluation process.

2. FEES AND PAYMENT

The Client agrees to pay a total fee of \$[Insert Amount] for these services. A retainer of \$[Insert Amount] is due upon signing this agreement. The remaining balance shall be paid as follows: [Insert Payment Terms].

3. CLIENT RESPONSIBILITIES

The Client agrees to provide all requested financial documentation, including bank statements, tax returns, and proof of expenses, in a timely manner. The Client acknowledges that the Consultant cannot guarantee that the taxing authority will accept the Offer in Compromise.

4. TERM AND TERMINATION

This agreement begins on the date of signing and ends upon the final determination of the OIC by the taxing authority. Either party may terminate this agreement with [Insert Number] days' written notice.

5. CONFIDENTIALITY

The Consultant agrees to keep all Client financial information confidential and will not disclose it to third parties except as required to perform the services or as required by law.

6. SIGNATURES

[Consultant Name]

Date:

[Client Name]

Date: