

[Company Letterhead]

[Date]

[Name of Regulatory Body or Auditor]

[Address]

[City, State, Zip Code]

**Subject: Management Representation Letter Regarding Regulatory Compliance**

To [Contact Person/Name of Organization],

This representation letter is provided in connection with your examination of [Company Name]'s compliance with [Specific Regulation/Act Name] for the period ending [Date]. We confirm, to the best of our knowledge and belief, the following representations made to you during your review:

1. We acknowledge our responsibility for establishing and maintaining effective internal controls over compliance with applicable laws and regulations.
2. We have performed an evaluation of the Company's compliance with [Specific Regulation/Act Name] and have complied with all material aspects of the requirements.
3. We have made available to you all relevant records, documentation, and information related to our regulatory compliance processes.
4. There have been no instances of non-compliance, irregularities, or communications from regulatory agencies concerning non-compliance that have not been disclosed to you.
5. There are no pending legal actions or investigations regarding our compliance with the aforementioned regulations.
6. No events have occurred subsequent to the period end that would require adjustment to or disclosure in the compliance reports.
7. We have disclosed all known deficiencies in the design or operation of internal controls over compliance.

Sincerely,

[Signature]

[Name of Chief Executive Officer]

Chief Executive Officer

[Signature]

[Name of Compliance Officer/CFO]  
[Title]