

[Date]

[Name of Plan Auditor/Firm]

[Address Line 1]

[Address Line 2]

**RE: Actuarial Reliance Letter for [Name of Employee Benefit Plan]**

Dear [Name of Auditor],

In connection with your audit of the financial statements of the [Name of Employee Benefit Plan] (the "Plan") as of [Fiscal Year End Date], we are providing this letter to confirm the actuarial valuations and information provided by our firm, [Actuarial Firm Name].

We confirm the following regarding the actuarial calculations for the period ending [Date]:

- **Professional Qualifications:** The undersigned is a member of the American Academy of Actuaries and meets the Qualification Standards to render the actuarial opinion contained herein.
- **Data Reliance:** In preparing our report, we relied upon participant data, plan documents, and financial information provided by the Plan Administrator or Sponsor. We reviewed this data for reasonableness and consistency but did not audit the raw data at the source.
- **Assumptions and Methods:** The actuarial assumptions (including interest rates, mortality tables, and turnover rates) and cost methods used are, in our professional opinion, reasonably related to the experience of the Plan and represent our best estimate of anticipated experience under the Plan.
- **Compliance:** The valuations have been performed in accordance with generally accepted actuarial principles and practices and satisfy the requirements of [ERISA / FASB ASC 715 / Other applicable regulations].
- **Plan Obligations:** As of [Valuation Date], the present value of accumulated plan benefits was \$[Amount], and the net assets available for benefits were \$[Amount].

We consent to the reliance upon our actuarial valuation report by your firm in connection with your audit of the Plan's financial statements. We are available to discuss our methods and findings should you have any questions during your review.

Sincerely,

[Signature]

[Name of Actuary]

[Title]

[Actuarial Firm Name]