

[Company Letterhead]

[Date]

[Audit Firm Name]

[Audit Firm Address]

[City, State, Zip Code]

Dear [Name of Auditor/Engagement Partner],

This representation letter is provided in connection with your audit of the financial statements of [Broker-Dealer Name] (the "Company"), which comprise the statement of financial condition as of [Fiscal Year End Date], and the related statements of income, changes in stockholders' equity, and cash flows for the year then ended.

We confirm that we are responsible for the following:

- The fair presentation of the financial statements in conformity with U.S. GAAP.
- The design, implementation, and maintenance of internal controls relevant to the preparation of financial statements.
- Ensuring the Company's compliance with the Net Capital Rule (SEC Rule 15c3-1) and the Customer Protection Rule (SEC Rule 15c3-3).
- Maintaining books and records as required by SEC Rules 17a-3 and 17a-4.

We further represent that:

1. We have made available to you all financial records and related data.
2. There have been no communications from regulatory agencies (such as the SEC or FINRA) concerning noncompliance with, or deficiencies in, financial reporting practices.
3. The Company has complied with all aspects of contractual agreements that would have a material effect on the financial statements in the event of noncompliance.
4. There are no material transactions that have not been properly recorded in the accounting records underlying the financial statements.
5. We have disclosed to you all known instances of non-compliance or suspected non-compliance with laws and regulations.
6. (If applicable) The Company claimed an exemption from SEC Rule 15c3-3 and met the identified exemption provisions throughout the most recent fiscal year without exception.

To the best of our knowledge and belief, no events have occurred subsequent to the balance sheet date and through the date of this letter that would require adjustment to or disclosure in the aforementioned financial statements.

Sincerely,

[Signature]
[Name of Chief Executive Officer]
Chief Executive Officer

[Signature]
[Name of Chief Financial Officer/FINOP]
Chief Financial Officer