

[Company Letterhead]

[Date]

[Independent Auditor Name]

[Audit Firm Name]

[Address]

[City, State, Zip Code]

**Re: Representation Letter - Financial Responsibility Rules**

Dear [Auditor Name],

We are providing this letter in connection with your examination of our compliance with the Financial Responsibility Rules for the fiscal year ended [Date]. We confirm, to the best of our knowledge and belief, the following representations made to you during your audit:

1. We are responsible for establishing and maintaining a system of internal control over compliance with the Financial Responsibility Rules.
2. We have performed an evaluation of the Company's compliance with the Net Capital Rule (Rule 15c3-1) and the Customer Protection Rule (Rule 15c3-3).
3. The Company was in compliance with the applicable Net Capital requirements throughout the fiscal year.
4. We have provided you with all relevant financial records and related data requested.
5. There have been no instances of non-compliance or internal control deficiencies that would materially affect our standing with regulatory authorities.
6. No events have occurred subsequent to the balance sheet date that would require adjustment to or disclosure in the financial statements regarding these rules.

Very truly yours,

[Signature]

[Name of Chief Executive Officer]

Chief Executive Officer

[Signature]

[Name of Chief Financial Officer]

Chief Financial Officer