

[Date]

[Recipient Name]

[Recipient Title]

[Company/Agency Name]

[Address]

RE: Regulatory Exemption Provision Representation Letter

Dear [Name],

This letter is provided in connection with [Reference Project/Transaction] to confirm our eligibility for the regulatory exemption under [Insert Specific Regulation/Statute Name, e.g., Section 4(a)(2) of the Securities Act].

We hereby represent and warrant the following:

1. **Eligibility:** We meet all necessary criteria to qualify for the exemption as defined under [Regulation Citation].
2. **Compliance:** We have conducted our operations in accordance with all applicable rules and conditions required to maintain this exemption.
3. **Documentation:** We possess and can provide, upon reasonable request, documentation supporting our status under this provision.
4. **No Material Change:** There has been no material change in our business structure or activities that would disqualify us from this exemption.

We acknowledge that [Company/Agency Name] is relying on these representations to fulfill its regulatory obligations. We agree to notify you immediately if any information in this letter becomes inaccurate.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company Name]