

[Parent Company Letterhead]

[Date]

[To the Board of Directors of Subsidiary Company]

[Subsidiary Company Address]

RE: LETTER OF SUPPORT - [SUBSIDIARY NAME]

Dear Board of Directors,

This letter is provided in connection with your assessment of the going concern status of [Subsidiary Name] (the "Company") for the financial period ended [Date].

[Parent Company Name] (the "Parent") confirms its intention to provide sufficient financial support to the Company to enable it to meet its liabilities as and when they fall due, and to ensure the Company continues to operate as a going concern for the foreseeable future.

Specifically, the Parent confirms that:

- It will not seek repayment of any intercompany loans or balances currently owed by the Company for at least twelve months from the date of approval of the Company's financial statements.
- It will provide additional funds as necessary to allow the Company to meet its operational obligations and third-party liabilities.
- This commitment remains in effect for a period of at least twelve months from the date of this letter.

The Parent has reviewed its own financial position and confirms it has the capacity to provide this support.

This letter is intended for the use of the Board of Directors and the Company's external auditors in their evaluation of the financial statements.

Yours faithfully,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

For and on behalf of [Parent Company Name]