[Company Letterhead]

[Date of Execution]

[Audit Firm Name]
[Audit Firm Address]
[City, State, Zip Code]

Regarding: Subsequent Events Representation Letter for the Period Ending [Fiscal Year End Date]

Dear [Name of Engagement Partner],

This representation letter is provided in connection with your audit of the financial statements of [Company Name] as of [Fiscal Year End Date]. We confirm that we are responsible for the fair presentation of the financial statements in accordance with [Accounting Framework, e.g., GAAP/IFRS].

We confirm, to the best of our knowledge and belief, the following representations made to you during your update of subsequent events procedures through the date of this letter:

1. **Subsequent Events:** No events have occurred subsequent to [Fiscal Year End Date] and through the date of this letter that would require adjustment to or disclosure in the aforementioned financial statements, except as previously disclosed to you.
2. **Commitments and Contingencies:** There have been no new material commitments, contingencies, or litigations initiated since the balance sheet date that would materially affect the company's financial position.
3. **Capital Stock:** There have been no changes in the company's capital stock, including issuances, retirements, or modifications to stock-based compensation plans.
4. **Debt and Financing:** No new debt agreements have been entered into, nor have there been defaults on existing debt covenants or significant changes in credit facilities.
5. **Asset Impairment:** No events have occurred that indicate a significant impairment of assets (such as inventory, fixed assets, or goodwill) or that would render assets unusable or unsaleable.
6. **Regulatory Matters:** There have been no communications from regulatory agencies concerning non-compliance with, or deficiencies in, financial reporting practices.
7. **Internal Controls:** There have been no significant changes in internal control over financial reporting or other factors that might significantly affect internal control since [Fiscal Year End Date].
8. **Going Concern:** No events or conditions have occurred that, individually or in the aggregate, cast significant doubt on the Company's ability to continue as a going concern.

Very truly yours,

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[Name of Chief Executive Officer]
Chief Executive Officer

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[Name of Chief Financial Officer]
Chief Financial Officer