

[Company Letterhead]

[Date]

[Audit Firm Name]

[Address]

[City, State, Zip Code]

Subject: Representation Letter Regarding Subsequent Events for the Interim Period Ended [Date]

Dear [Auditor Name],

This representation letter is provided in connection with your review of the interim financial information of [Company Name] for the period ended [Date]. We confirm, to the best of our knowledge and belief, the following representations made to you during your review:

1. We acknowledge our responsibility for the preparation and fair presentation of the interim financial information in accordance with [Applicable Financial Reporting Framework].
2. We have made available to you all financial records and related data, including minutes of meetings of stockholders, directors, and committees of directors.
3. No events have occurred subsequent to the interim balance sheet date and through the date of this letter that would require adjustment to or disclosure in the interim financial information, except as follows: [Insert "None" or describe specific events].
4. There have been no instances of fraud or allegations of fraud involving management or employees who have significant roles in internal control that have occurred since the last annual audit.
5. There are no material contingencies or legal matters that have arisen since the last annual audit that require disclosure or accrual in the interim financial statements.
6. There have been no changes in the company's internal control over financial reporting that have materially affected, or are reasonably likely to materially affect, the company's ability to record, process, and report financial data.
7. All related party transactions and related amounts receivable or payable have been properly recorded and disclosed.
8. The company has satisfactory title to all owned assets, and there are no liens or encumbrances on such assets except as disclosed in the interim financial information.

Very truly yours,

[Signature]
[Name of Chief Executive Officer]
Chief Executive Officer

[Signature]
[Name of Chief Financial Officer]
Chief Financial Officer