

[Company Letterhead]

[Date]

[Auditor Name]

[Audit Firm Name]

[Address]

Subject: Management Representation Regarding Subsequent Events

Dear [Auditor Name],

This representation letter is provided in connection with your audit of the financial statements of [Company Name] for the period ended [Fiscal Year End Date].

We confirm, to the best of our knowledge and belief, the following representations made to you during your audit:

1. No events have occurred subsequent to the balance sheet date and through the date of this letter that would require adjustment to or disclosure in the aforementioned financial statements.
2. Since [Fiscal Year End Date], no events have occurred that have a material effect on the financial statements or should be disclosed in the notes thereto.
3. There have been no significant changes in the capital stock, long-term debt, or working capital of the company since the balance sheet date.
4. No unusual adjustments have been made during the period from the balance sheet date to the date of this letter.
5. The Company has no plans or intentions that may materially alter the carrying value or classification of assets and liabilities reported in the financial statements.
6. There are no current or pending litigations, claims, or assessments that have arisen since the balance sheet date which require disclosure.
7. No events have occurred that would cause the information previously provided to you to be inaccurate or misleading.

Sincerely,

[Name of Chief Executive Officer]
Chief Executive Officer

[Name of Chief Financial Officer]
Chief Financial Officer