[Company Letterhead]

[Date]

[Name of Recipient/Audit Firm]
[Address]
[City, State, Zip Code]

RE: Consolidated Group Tax Compliance Representation Letter

Dear [Name],

This representation letter is provided in connection with the tax compliance and reporting obligations of [Name of Parent Company] and its consolidated subsidiaries (collectively, "the Group") for the fiscal year ended [Date].

We confirm, to the best of our knowledge and belief, the following representations:

1. **Responsibility:** We acknowledge our responsibility for the preparation and fair presentation of the Group's consolidated tax returns in accordance with the applicable tax laws and regulations of [Jurisdiction].
2. **Completeness of Information:** We have made available all relevant financial records and data necessary for the determination of the Group's tax liability. All material transactions have been recorded and properly reflected in the consolidated tax filings.
3. **Consolidation Membership:** The list of subsidiaries included in the consolidated group is complete and accurate. There have been no changes in ownership or group structure during the period that would affect eligibility for consolidated filing, except as disclosed.
4. **Intercompany Transactions:** All intercompany transactions, including transfer pricing arrangements, have been conducted on an arm's length basis and are documented in accordance with relevant tax requirements.
5. **Tax Provisions and Reserves:** The consolidated financial statements reflect adequate provisions for all known tax liabilities, including interest and penalties. We have disclosed all uncertain tax positions for which a reserve is required.
6. **Compliance with Laws:** The Group has complied with all aspects of contractual agreements and statutory requirements that could have a material effect on the consolidated tax returns in the event of non-compliance.
7. **Audits and Disputes:** We have disclosed all communications from tax authorities regarding examinations, assessments, or disputes currently in progress or settled during the reporting period.
8. **Subsequent Events:** No events have occurred subsequent to the balance sheet date that would require adjustment to or disclosure in the consolidated tax returns.

We understand that your work is based on the information provided in this letter and the supporting documentation provided by the Group.

Sincerely,

[Signature]
[Name of Authorized Officer]
[Title, e.g., Chief Financial Officer / Tax Director]
[Parent Company Name]