

[Date]

[Valuation Firm Name]

[Address]

[City, State, Zip]

RE: Prospective Financial Representation Letter

To [Valuator Name],

In connection with your valuation of [Company Name] as of [Valuation Date], we provide the following representations regarding the prospective financial information (the "Projections") provided to you for the period covering [Start Date] through [End Date].

1. We acknowledge our responsibility for the preparation and presentation of the Projections in accordance with management's internal guidelines and expectations.
2. The Projections reflect management's best estimates and judgments of the Company's future financial performance based on anticipated economic and competitive conditions.
3. The underlying assumptions used in the Projections are reasonable and provide a fair basis for the forecasted results. These assumptions include, but are not limited to, revenue growth, operating margins, capital expenditures, and working capital requirements.
4. All significant information regarding the Company's business plans and potential risks that could materially impact the Projections has been disclosed to you.
5. There are no known material contingencies or unusual transactions that have not been properly reflected or disclosed within the provided financial data.
6. Management intends to pursue the courses of action outlined in the business plans used to generate these Projections.
7. To the best of our knowledge, the Projections do not contain any material misstatements of fact or omit any material facts necessary to make the statements therein not misleading.

Sincerely,

[Signature]

[Name of Authorized Officer]

[Title]

[Company Name]