

[Company Letterhead]

[Date]

[Accounting Firm Name]

[Address]

[City, State, Zip Code]

Re: Management Representation Letter - Financial Projection for the Period Ending [Date]

Dear [Contact Person Name],

This representation letter is provided in connection with your compilation/examination of the financial projection of [Company Name], which comprises the projected balance sheet as of [Date] and the related projected statements of income, changes in equity, and cash flows for the projection period then ending.

We confirm that we are responsible for the following:

- The preparation and fair presentation of the financial projection in accordance with the guidelines established by the American Institute of Certified Public Accountants (AICPA).
- The selection of the underlying assumptions and for determining that these assumptions are reasonable and provide a realistic basis for the projection given the hypothetical course of action.
- The internal controls relevant to the preparation and presentation of the financial projection.

We confirm, to the best of our knowledge and belief, the following representations made to you during your engagement:

1. The financial projection presents the Company's expected financial position, results of operations, and cash flows for the projection period, assuming the following hypothetical situation: [Describe hypothetical event/assumption].
2. The accounting principles used in the projection are consistent with those expected to be used in the historical financial statements for the projection period.
3. All significant assumptions used in the projection are disclosed, and they are consistent with the plans and intentions of management.
4. We have made available to you all relevant financial records, data, and information regarding the assumptions used in the projection.
5. There are no material transactions that have not been properly recorded in the projection.
6. We have no knowledge of any fraud or suspected fraud affecting the Company that could have a material effect on the financial projection.

Very truly yours,

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[Name of Chief Executive Officer]  
[Title]

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[Name of Chief Financial Officer]  
[Title]