

[Company Letterhead]

[Date]

[Bank Name]

[Bank Address]

[City, State, Zip Code]

RE: Management Representation Letter - Pro Forma Financial Information

To [Banker Name or Department]:

In connection with our application for [Type of Financing/Loan Amount] from [Bank Name], we, the management of [Company Name] (the "Company"), provide this representation letter regarding the pro forma financial information dated [Date] for the period ending [Date].

We confirm, to the best of our knowledge and belief, the following representations:

1. **Responsibility:** We acknowledge our responsibility for the preparation and presentation of the pro forma financial information in accordance with [Basis of Accounting/Agreed Standards].
2. **Objective:** We confirm that the pro forma financial information reflects the impact of [Description of Transaction, e.g., an acquisition, a new loan, or capital investment] as if it had occurred on [Date].
3. **Basis of Assumptions:** The assumptions used in the preparation of the pro forma financial information are reasonable and provide a fair basis for presenting the significant effects directly attributable to the transaction.
4. **Accuracy of Adjustments:** The pro forma adjustments give appropriate effect to those assumptions and have been properly applied to the historical financial information.
5. **Historical Data:** The historical financial information used as the basis for the pro forma presentation has been derived from the Company's financial records and accurately reflects the results of the Company for the period stated.
6. **Significant Changes:** No events have occurred subsequent to the date of the pro forma information that would require material adjustment to or disclosure in the financial statements or the pro forma presentation.
7. **Completeness:** All material transactions and agreements relevant to the financing request have been disclosed to the Bank.

This letter is intended solely for the use of [Bank Name] in evaluating our credit application and should not be used for any other purpose.

Sincerely,

[Name of Chief Executive Officer]
Chief Executive Officer

[Name of Chief Financial Officer]
Chief Financial Officer