

[Company Letterhead]

[Date]

[Name of Audit Firm]

[Address of Audit Firm]

Dear [Name of Engagement Partner]:

This representation letter is provided in connection with your examination of the pro forma financial information of [Company Name] (the "Company") as of [Date] and for the period then ended, included in the Registration Statement on Form [Form Type] related to the Company's Initial Public Offering.

We confirm that we are responsible for the preparation and presentation of the pro forma financial information in accordance with [Applicable Regulation, e.g., Article 11 of Regulation S-X]. We confirm, to the best of our knowledge and belief, the following representations made to you during your examination:

1. The pro forma financial information includes all material adjustments necessary to reflect the historical financial information as if the transactions described in Note [X] had occurred on the dates assumed.
2. The assumptions used in the preparation of the pro forma financial information are factually supportable and provide a reasonable basis for presenting the significant effects directly attributable to the transactions.
3. The pro forma column reflects the proper application of those adjustments to the historical financial statement amounts.
4. The historical financial statements used as the basis for the pro forma financial information have been prepared in accordance with [GAAP/IFRS] and have been audited or reviewed as required.
5. We have made available to you all financial records and related data relevant to the preparation of the pro forma financial information.
6. There have been no events subsequent to the date of the pro forma financial information that would require further adjustment to or disclosure in the pro forma information.
7. We acknowledge our responsibility for the design, implementation, and maintenance of internal controls relevant to the preparation of the pro forma financial information.

Very truly yours,

[Name of Chief Executive Officer]
Chief Executive Officer

[Name of Chief Financial Officer]
Chief Financial Officer