

[Company Letterhead]

[Date]

[Accounting Firm Name]

[Address]

[City, State, Zip Code]

RE: Representation Letter for Pro Forma Financial Information

Dear [Partner Name],

We are providing this letter in connection with your examination of the pro forma financial information of [Company Name] as of [Date] and for the period then ended, which is included in [Name of Regulatory Filing/Registration Statement].

We confirm, to the best of our knowledge and belief, the following representations made to you during your engagement:

1. We acknowledge our responsibility for the preparation and presentation of the pro forma financial information in accordance with [Applicable Regulatory Requirements, e.g., SEC Regulation S-X].
2. The pro forma financial information includes all adjustments that are directly attributable to the transaction, factually supportable, and expected to have a continuing impact on the company's financial results.
3. The assumptions used in the preparation of the pro forma financial information are reasonable and provide a fair basis for presenting the significant effects directly attributable to the transaction.
4. The historical financial information used as the basis for the pro forma adjustments has been derived from the financial statements of [Company Name] and [Acquired Entity, if applicable] for the periods presented.
5. All significant related party transactions and balances associated with the pro forma adjustments have been appropriately identified and disclosed.
6. There have been no events subsequent to the date of the pro forma financial information that would require additional adjustment to or disclosure in the pro forma information.
7. We have made available to you all financial records and related data relevant to the preparation of the pro forma financial information.

8. We acknowledge that the pro forma financial information is intended for illustrative purposes only and does not necessarily reflect the results of operations or financial position that would have occurred had the transaction been consummated on the dates assumed.

Sincerely,

[Name of Chief Executive Officer]
Chief Executive Officer

[Name of Chief Financial Officer]
Chief Financial Officer