

[Company Letterhead]

[Date]

[Audit Firm Name]

[Audit Firm Address]

[City, State, Zip Code]

Dear [Name of Engagement Partner],

This representation letter is provided in connection with your audit of the financial statements of [Company Name] as of [Fiscal Year End Date] for the purpose of expressing an opinion as to whether the financial statements present fairly, in all material respects, the financial position, results of operations, and cash flows of the Company in accordance with [Applicable Financial Reporting Framework].

We confirm that, to the best of our knowledge and belief, having made such inquiries as we considered necessary for the purpose of appropriately informing ourselves:

1. We have performed a review of events and transactions occurring subsequent to the balance sheet date of [Fiscal Year End Date] through the date of this letter.
2. No events have occurred subsequent to the balance sheet date and through the date of this letter that would require adjustment to or disclosure in the aforementioned financial statements, except for the following: [List specific events or insert "None"].
3. We have specifically monitored and disclosed any material changes regarding:
 - New commitments, borrowings, or guarantees entered into by the Company.
 - Significant sales or acquisitions of assets.
 - Increases in authorized capital or issuance of new debt or equity securities.
 - Developments in contingencies, including litigation and claims.
 - Any unusual accounting adjustments made during the subsequent period.
 - Events that cast significant doubt upon the entity's ability to continue as a going concern.
4. All minutes of meetings of stockholders, directors, and committees of directors held through the date of this letter have been made available to you.
5. No information has come to our attention that would cause the financial statements to be misleading or that would require further disclosure to ensure a fair presentation.

Very truly yours,

[Signature]

[Name of Chief Executive Officer]

Chief Executive Officer

[Signature]

[Name of Chief Financial Officer]

Chief Financial Officer