[Bank/Financial Institution Letterhead]

[Date]

[Recipient Name/Board of Directors]
[Target Company Name]
[Address]
[City, State, Zip Code]

RE: Highly Confident Letter / Financing Comfort Letter for the Acquisition of [Target Company Name]

Dear [Recipient Name],

We, [Financial Institution Name], understand that [Acquiring Entity Name] (the "Buyer") is submitting a proposal to acquire the entire issued share capital of [Target Company Name] (the "Transaction").

We have a long-standing relationship with the Buyer and have reviewed the preliminary financial requirements for this Transaction. Based on our review of the Buyer's financial standing and the proposed structure of the Transaction, we are pleased to confirm that we are highly confident in our ability to arrange and/or provide financing in the amount of [Amount and Currency] to support this acquisition.

This expression of confidence is subject to the following standard conditions:

- Satisfactory completion of final legal, financial, and commercial due diligence.
- Final internal credit committee approval by [Financial Institution Name].
- The negotiation and execution of definitive loan documentation.
- No material adverse change in the financial condition of the Target Company or the general financial markets.

Please note that this letter is intended to provide assurance regarding the Buyer's financial capacity and does not constitute a legally binding commitment to provide financing at this stage. A formal commitment would be issued upon the satisfaction of the conditions mentioned above.

We look forward to working with all parties to bring this Transaction to a successful close.

Sincerely,

[Signature]
[Name of Signatory]
[Title/Position]
[Financial Institution Name]