[Company Letterhead]

[Date]

[Recipient Name]
[Recipient Title]
[Lending Institution/Company Name]
[Address Line 1]
[Address Line 2]

RE: Comfort Letter regarding [Project Name / Facility Agreement]

Dear [Recipient Name],

We, [Parent Company Name], a corporation organized under the laws of [Jurisdiction], refer to the [Type of Agreement, e.g., Credit Facility] dated [Date] in the amount of [Amount] granted by [Lender Name] to our subsidiary, [Subsidiary Name].

In consideration of you entering into the aforementioned agreement, we hereby confirm the following:

1. **Ownership:** We currently own, directly or indirectly, [Percentage]% of the issued share capital of [Subsidiary Name] and intend to maintain a controlling interest during the term of the agreement.

2. **Management:** We will ensure that [Subsidiary Name] is managed in a way that enables it to meet its financial obligations under the agreement.

3. **Support:** It is our current policy to provide the necessary support to [Subsidiary Name] to ensure it maintains a sound financial position and has sufficient liquidity to fulfill its liabilities as they fall due.

4. **Notification:** We undertake to inform you immediately should there be any significant change in our shareholding in [Subsidiary Name].

This letter is a statement of our current policy and intention only. It is not intended to be a legal guarantee or a legally binding commitment to pay the debts of [Subsidiary Name].

This letter shall be governed by and construed in accordance with the laws of [Jurisdiction].

Yours faithfully,

For and on behalf of [Parent Company Name]

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[Authorized Signatory Name]
[Title]