

[Company Letterhead]

[Date]

[Underwriter Name]

[Address Line 1]

[Address Line 2]

RE: Comfort Letter regarding [Project/Transaction Name]

Dear [Contact Person Name],

This representation letter is provided in connection with the [Offering/Transaction] of [Security Type] by [Issuing Entity Name] (the "Company").

We, the undersigned, in our capacity as [Title, e.g., Chief Financial Officer/Authorized Officer] of the Company, hereby confirm and represent to [Underwriter Name] that:

- The financial information and statistical data contained in the [Prospectus/Offering Memorandum] dated [Date] have been derived from the Company's internal accounting records.
- To the best of our knowledge, there has been no material adverse change in the financial position or results of operations of the Company since [Date of Last Audited Financials].
- The Company's internal controls over financial reporting are sufficient to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements.
- All material facts relating to the Company's business operations and financial condition have been disclosed to you for the purpose of your due diligence investigation.

This letter is for your information and use only in connection with the aforementioned transaction and is not to be used, circulated, or quoted for any other purpose without our prior written consent.

Sincerely,

[Signature]

[Printed Name]

[Title]

[Company Name]